Unit 1: Personal Financial Planning

- Financial literacy
- Setting goals
- o Quiz
- o Career planning
- Researching Careers
- o Quiz
- o Sources of income
- o Paychecks
- o Taxes
- o Quiz
- Unit Test

Unit 2: Money Management

- Creating a budget
- Saving and investing
- o Quiz
- Spending wisely
- o Tracking spending
- o Quiz
- Money management tools
- o Online banking money management tools
- o Quiz
- o Unit Test

Unit 3: Financial Institutions

- Types of financial institutions
- o Bank services, tools, and resources
- o Quiz
- o Checking accounts
- Online banking
- o Quiz
- Financial risks
- Managing risks
- o Quiz
- Unit Test

Unit 4: Saving and Investing

- Saving accounts
- o Special saving accounts
- o Quiz
- Investing vs. saving
- Investment products
- o Quiz
- o Unit Test

Unit 5: Consumer Credit Basics

- Credit cards
- Finance charges
- o Selecting the right credit card
- o Quiz
- o Credit scores
- Using credit responsibly
- o Quiz
- o Consequences of excessive debt
- Correcting excessive debt
- o Quiz
- Unit Test

Unit 6: Consumer Lending

- Overview of loans
- o Repaying loans
- o Quiz
- o Mortgage loans
- Understanding mortgage payments
- o Quiz
- o Other types of loans
- Financial aid for education
- o Quiz
- Renting vs. buying
- o Quiz
- Unit Test

Unit 7: Smart Consumer

- Consumer rights
- o Savings account and loan rights
- o Quiz
- Consumer responsibilities
- o Understanding advertisement techniques
- o Quiz
- Unit Test

Unit 8: Health and Life Insurance

- o Understanding life insurance
- Types of life insurance
- o Quiz
- Understanding premiums
- Factors that insurance life insurance costs
- Factors that insurance life insurance premiums
- o Quiz
- Types of health insurance
- o Understanding costs of health insurance
- o Quiz
- Unit Test

Unit 9: Responsible Financial Planning

- Responsible habits to start today
- Costs of financial irresponsibility
- o Quiz
- Finding and evaluating financial information
- Sources of reliable and unreliable information
- o Quiz
- What to consider for retirement savings
- Calculating retirement income
- o Quiz

0

0

0

0

0

0

0

0

Unit Test

Quiz

Quiz

Quiz

Quiz

Unit Test

Unit 10: Reviewing Consumer Math Concepts

Taxes, insurance, and investments

Credit scores, credit cards, and consumer loans

Managing debt and planning for the future

o Incomes, banking, and budgets